

International Taxation of Ultra-High-Net-Worth Individual, Family Offices and Trusts with Cross-Border Investments

**DATE: 25 - 27 MAR 2026 | 9AM TO 5.30PM
IN-PERSON AT REVENUE HOUSE**

Our First-Ever International Tax & Wealth Management Programme

This exclusive 3-day intensive programme is designed for tax and wealth management professionals seeking to advance their expertise. Dive deep into critical areas including international tax frameworks, family wealth management, UHNWI taxation, cross-border investments, compliance, reporting, and real-world case studies. This exclusive in-person programme provides the advanced knowledge you need to navigate today's evolving tax environment.



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Standard Fee
\$2,725* per pax incl. GST

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Our special launch rate has reached full capacity.*

PROGRAMME OVERVIEW

Day 1: 25 March 2026

International Taxation and Private Wealth Management

Morning Session: International Tax Framework

- International Taxation of UHNWI, Wealth Structures and cross-border Investments: 360°-Analysis
- Global Tax Landscape and relevant International Tax Standards

Afternoon Session: Family Wealth Management and International Taxation

- Family Offices, Family and Wealth Governance
- Wealth, Investment and Corporate Structures

Day 2: 26 March 2026

International Taxation of UHNWI with Family Offices and cross-border Investments

Morning Session: International Taxation of UHNWI with Family Offices

- International Taxation and International Tax Planning of UHNWI
- International Taxation and International Tax Planning of UHNWI with Family Offices (Wealth Structures)

Afternoon Session: International Taxation of cross-border Investments

- International Tax Planning of UHNWI with Family Offices and various Asset Classes
- International Tax Planning of UHNWI with Family Offices and cross-border Investment Consideration

Day 3: 27 March 2026

Tax Compliance and Cases in International Tax Planning of UHNWI with Wealth Structures

Morning Session: International Tax Compliance, Tax Reporting and Tax Audits

- International Tax Transparency and Tax Reporting
- Tax Compliance, Tax Audits and Tax Rulings | Tax Opinions

Afternoon Session: Cross-border Case Studies

- International Tax Navigation of UHNWI with Private Wealth Structures and cross-border Investments
- International Tax Navigation of UHNWI with Philanthropic Wealth Structures and investments

SPEAKERS



Professor Martin Wenz

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